

BALANCE SHEET  
As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jul.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		779.432.242.617	794.099.589.577
I	Cash & Cash equivalents	110		65.161.867.729	77.942.862.619
1	Cash	111	V.01	28.333.196.886	37.150.671.637
2	Cash equivalents	112		36.828.670.843.00	40.792.190.982.00
II	Short-term financial investments	120	V.02	1.634.167.938	1.634.167.938
1	Short-term investments	121		1.634.167.938	1.634.167.938
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		371.433.163.634	380.958.992.038
1	Trade accounts receivables	131		360.116.266.289	368.329.547.091
2	Prepayment to suppliers	132		2.745.916.475	3.024.364.200
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	8.570.980.870	9.605.080.747
6	Provision for short-term doubtful debts	139		-	-
IV	Inventories	140		337.813.965.165	329.070.250.193
1	Inventories	141	V.04	337.813.965.165	329.070.250.193
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		3.389.078.151	4.493.316.789
1	Short-term prepaid expenses	151		2.043.759.513	3.138.465.925
2	VAT deductible	152		-	174.214.416
3	Tax and accounts receivable from State budget	154	V.05	174.214.416	-
4	Other short-term assets	158		1.171.104.222	1.180.636.448
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		666.398.543.906	672.743.212.068
I	Long-term receivables	210		17.657.624.235	17.657.624.235
1	Long-term receivables from customers	211		17.657.624.235	17.657.624.235
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		109.981.001.314	110.894.847.787
1	Tangible fixed assets	221	V.08	56.567.910.694	57.777.275.160
	- Historical cost	222		81.000.628.229	80.865.549.733
	- Accumulated depreciation	223		(24.432.717.535)	(23.088.274.573)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	536.391.183	410.911.190
	- Historical cost	228		1.313.589.480	1.167.089.480
	- Accumulated depreciation	229		(777.198.297)	(756.178.290)

	4	Construction in progress	230	V.11	52.876.699.437	52.706.661.437
<b>III</b>		<b>Property investment</b>	<b>240</b>	V.12	<b>322.285.834.912</b>	<b>327.631.871.572</b>
		- Historical cost	241		383.937.761.035	383.937.761.035
		- Accumulated depreciation	242		(61.651.926.123)	(56.305.889.463)
<b>IV</b>		<b>Long-term financial investments</b>	<b>250</b>		<b>214.240.109.709</b>	<b>214.240.109.709</b>
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		104.672.000.000	104.672.000.000
	3	Other long-term investments	258	V.13	112.130.000.000	112.130.000.000
	4	Provision for devaluation of long-term financial investments	259		(2.561.890.291)	(2.561.890.291)
<b>V</b>		<b>Other long-term assets</b>	<b>260</b>		<b>2.233.973.736</b>	<b>2.318.758.765</b>
	1	Long-term prepaid expenses	261	V.14	2.233.973.736	2.318.758.765
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		-	-
<b>VI.</b>		<b>Goodwill</b>	<b>269</b>		-	-
		<b>TOTAL ASSETS (270 = 100+200)</b>	<b>270</b>		<b>1.445.830.786.523</b>	<b>1.466.842.801.645</b>

	RESOURCES		Code	Note	Jun.30,2014	Jul.01,2014
	1	2	3	4	5	
<b>A</b>		<b>LIABILITIES (300 = 310+330)</b>	<b>300</b>		<b>839.890.816.470</b>	<b>874.601.086.589</b>
<b>I</b>		<b>Short-term liabilities</b>	<b>310</b>		<b>365.835.836.005</b>	<b>392.959.361.637</b>
	1	Short-term borrowing	311	V.15	37.125.103.213	49.613.592.896
	2	Trade accounts payable	312		14.347.139.832	14.576.240.319
	3	Advances from customers	313		23.137.247.257	42.961.868.454
	4	Taxes and payable to state budget	314	V.16	1.760.838.899	4.927.840.776
	5	Payable to employees	315		1.085.353.215	2.677.796.291
	6	Payable expenses	316	V.17	196.922.575.458	185.155.390.942
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	84.436.435.572	85.078.532.548
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		7.021.142.559	7.968.099.411
<b>II</b>		<b>Long-term liabilities</b>	<b>330</b>		<b>474.054.980.465</b>	<b>481.641.724.952</b>
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		24.762.045.356	22.116.828.979
	4	Long-term borrowing	334	V.20	216.277.505.970	229.897.652.985
	5	Deferred income tax payable	335	V.21	233.015.429.139	229.627.242.988
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
<b>B</b>		<b>OWNER'S EQUITY</b>	<b>400</b>		<b>605.939.970.053</b>	<b>592.241.715.056</b>
<b>I</b>		<b>Capital sources and funds</b>	<b>410</b>	V.22	<b>605.939.970.053</b>	<b>592.241.715.056</b>
	1	Paid-in capital	411		260.826.270.000	260.826.270.000
	2	Capital surplus	412		-	-
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		(721.980.000)	(721.980.000)

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		51.598.564.297	51.598.564.297
8	Financial reserve fund	418		27.697.179.959	27.697.179.959
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		266.539.935.797	252.841.680.800
11	Capital for construction work	421		-	-
<b>II</b>	<b>Budget sources</b>	<b>430</b>		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
<b>C</b>	<b>MINARITY INTEREST</b>	<b>500</b>		-	-
	<b>TOTAL RESOURCES</b>	<b>440</b>		<b>1.445.830.786.523</b>	<b>1.466.842.801.645</b>

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**INCOME STATEMENT**

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
<b>1. Revenue of sales and services</b>	<b>01</b>	<b>VI.25</b>	<b>56.211.107.925</b>	<b>50.598.310.675</b>	<b>139.200.571.866</b>	<b>179.423.997.174</b>
<b>2. Deductions</b>	<b>02</b>		<b>-</b>	<b>18.256.495.200</b>	<b>-</b>	<b>18.256.495.200</b>
<b>3. Net sales and services ( 10 = 01 - 02 )</b>	<b>10</b>		<b>56.211.107.925</b>	<b>32.341.815.475</b>	<b>139.200.571.866</b>	<b>161.167.501.974</b>
<b>4. Cost of sales</b>	<b>11</b>	<b>VI.27</b>	<b>23.593.530.919</b>	<b>16.756.486.120</b>	<b>60.102.469.973</b>	<b>66.746.899.055</b>
<b>5. Gross profit (20= 10-11)</b>	<b>20</b>		<b>32.617.577.006</b>	<b>15.585.329.355</b>	<b>79.098.101.893</b>	<b>94.420.602.919</b>
<b>6. Financial income</b>	<b>21</b>	<b>VI.26</b>	<b>427.963.282</b>	<b>1.524.647.754</b>	<b>6.085.103.811</b>	<b>8.936.313.814</b>
<b>7. Financial expenses</b>	<b>22</b>	<b>VI.28</b>	<b>6.582.433.230</b>	<b>17.368.026.430</b>	<b>57.645.167.380</b>	<b>46.554.917.229</b>
- In which: Interest expense	23		6.582.433.230	11.991.036.546	23.923.067.433	38.648.043.091
<b>8. Selling expenses</b>	<b>24</b>		<b>2.178.580.320</b>	<b>311.692.500</b>	<b>3.886.521.109</b>	<b>4.298.084.614</b>
<b>9. General &amp; administrative expenses</b>	<b>25</b>		<b>6.666.012.340</b>	<b>8.709.797.945</b>	<b>21.928.694.260</b>	<b>24.361.547.814</b>
<b>10. Net operating profit [30=20+(21-22)-(24+25)]</b>	<b>30</b>		<b>17.618.514.398</b>	<b>(9.279.539.766)</b>	<b>1.722.822.955</b>	<b>28.142.367.076</b>
<b>11. Other income</b>	<b>31</b>		<b>210.392.914</b>	<b>4.455.948.155</b>	<b>1.013.243.470</b>	<b>7.919.098.388</b>
<b>12. Other expenses</b>	<b>32</b>		<b>8.916</b>	<b>1.952.981.625</b>	<b>182.027.219</b>	<b>4.664.556.973</b>
<b>13. Other profit (40=31-32)</b>	<b>40</b>		<b>210.383.998</b>	<b>2.502.966.530</b>	<b>831.216.251</b>	<b>3.254.541.415</b>
<b>14. Profit or loss in joint venture</b>	<b>45</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>15. Profit before tax ( 50=30+40)</b>	<b>50</b>		<b>17.828.898.396</b>	<b>(6.776.573.236)</b>	<b>2.554.039.206</b>	<b>31.396.908.491</b>
16. Current corporate income tax expenses	51	VI.30	-	2.662.466.554	-	2.662.466.554
17. Deferred corporate income tax expenses	52	VI.30	3.388.186.151	1.959.890.626	9.569.361.564	14.260.230.436
<b>18. Profit after tax (60=50-51-52)</b>	<b>60</b>		<b>14.440.712.245</b>	<b>(11.398.930.416)</b>	<b>(7.015.322.358)</b>	<b>14.474.211.501</b>
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		14.440.712.245	(11.398.930.416)	(7.015.322.358)	14.474.211.501
<b>19. EPS (VND/share)</b>	<b>70</b>		<b>0</b>	<b>0</b>	<b>(823)</b>	<b>993</b>

CASH FLOW STATEMENT  
Quarter 3/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		59.210.630.117	76.485.895.878
2. Cash paid for supplier	02		(10.301.375.791)	(16.715.864.323)
3. Cash paid for employee	03		(5.608.660.598)	(8.663.537.298)
4. Cash paid for interest	04		(8.061.887.325)	(11.991.036.546)
5. Cash paid for corporate income tax	05		-	(3.774.875.701)
6. Other receivables	06		6.331.205.707	9.742.843.984
7. Other payables	07		(15.407.949.302)	(24.626.071.217)
Net cash provided by (used in) operating activities	20		26.161.962.808	20.457.354.777
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		-	(4.470.086.760)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	3.830.000.000
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	(390.011.178)
6. Withdrawal of capital in other companies	26		-	7.871.000.000
7. Cash received from interest, dividend and distributed profit	27		-	370.400.000
Net cash used in investing activities	30		-	7.211.302.062
III. CASH FLOWS FROM FINANCING ACTIVITIES:				-
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		2.361.218.482	20.000.000.000
4. Cash paid to principal debt	34		(28.469.855.180)	(44.215.238.071)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(12.834.321.000)	(15.153.450)
Net cash (used in) provided by financing activities	40		(38.942.957.698)	(24.230.391.521)
Net cash during the period (20+30+40)	50		(12.780.994.890)	3.438.265.318
Cash and cash equivalents at beginning of year	60		77.942.862.619	14.117.595.925
Influence of foreign exchange fluctuation	61		-	-
Cash and cash equivalents at end of year (50+60+61)	70		65.161.867.729	17.555.861.243